

KANIKA GUPTA

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CPA Candidate (Washington State, AUD passed) - transaction advisory professional (FDD, VDD, carve-outs) across SaaS, industrials, and healthcare, with a public accounting audit foundation and cross-border (Canada/US) deal experience

PROFESSIONAL EXPERIENCE

BDO – Associate, Transaction Services - *Calgary, Canada* Feb 2025 - Jan 2026

- Executed 23 middle-market buy-side and sell-side engagements for businesses with \$10M - \$50M in annual revenue across SaaS, professional services, industrials, healthcare and consumer sectors
- Flagged ~\$450K in potential cash/debt-like adjustments impacting purchase price
- Identified a \$750K EBITDA normalization adjustment on an engineering VDD driven by a revenue recognition issue, directly impacting purchase price considerations
- Flagged customer concentration with the top 3 customers representing ~52% of ARR on a SaaS FDD, prompting further diligence into customer retention and contract continuity
- Executed 2 carve-out engagements (~\$20M and ~\$6M in standalone revenue) for a buy-side software acquirer, isolating target businesses through revenue/cost mapping and shared-cost allocations

Buckley Dodds CPA – Staff Accountant - *Vancouver, Canada* Jan 2024 - Jan 2025

- Led 20 mid-market audit engagements across healthcare, energy, mining and construction, from planning and risk assessment through financial statement issuance
- Identified ~\$325K in inventory valuation adjustments for an industrial client, proposing IFRS entries for slow-moving and obsolete inventory
- Designed audit procedures for a ~\$32M asset consolidation across 4 subsidiaries in 3 countries, testing intercompany eliminations and foreign-currency translation

Gaurav International – Financial Analyst - *Delhi, India* June 2021 - Aug 2022

- Analyzed pricing, margins and operating costs to identify profitability improvement opportunities and support management decision-making
- Optimized procurement and material utilization, delivering approximately \$300K in annual cost savings

Ernst & Young – Assurance Associate - *Delhi, India* Aug 2020 - May 2021

- Executed quarterly and year-end audits across technology and healthcare clients, evaluating financial statement risks, key accounts and internal controls
- Performed SOX walkthroughs, controls and IPE testing over key financial reporting processes for US GAAP

EDUCATION

CPA Candidate, Washington State | Passed: AUD | Scheduled: FAR Feb 2026 - Present

Master of Science, Finance | Merit Scholar Sep 2022 - Dec 2023

Simon Fraser University - *Vancouver, Canada*

M&A Synergy Analysis Project - Estimated a 30% potential reduction in Tesla's battery production costs through synergy analysis of its proposed acquisition of Sigma Lithium

Bachelor of Commerce, Honors July 2017 - Aug 2020

University of Delhi - *Delhi, India*

TECHNICAL SKILLS

Tools: MS (Excel, PowerPoint), CaseWare, PowerBI

Transaction Advisory: Financial Due Diligence, Quality of Earnings, EBITDA Normalization, Net Working Capital, Debt-Like Items, Carve-Out Analysis

Financial Analysis: Financial Modeling, Revenue & Profitability Analysis, ARR/LTM Analysis, Price-Volume Analysis